

PetExec 2.1 Changes

September 2009



While this upgrade comes right on the heels of the last, there are a couple things that need to be done. Before diving into the changes throughout the system, upon login customers **MUST**:



1. Go to "Company Preferences" -> "Application Preferences" and check new preferences. Regardless if changes were needed, PRESS THE BUTTON AT THE BOTTOM OF THE PAGE TO UPDATE THE SYSTEM!
2. Under "Company Preferences" -> "Kennel Count", define the sizes and types of kennels. These are then used in products and services and allow the PetExec system to "share" one defined type of kennel amongst multiple boarding types.
3. Go to "Products & Services" -> "Maintain Products or Services". Search for "boarding". For each of the boarding types, select the appropriate kennel type from the available list. Save your changes.

This document is meant as a quick overview of most of the changes that went into this update. We are sure there are more than this document will cover, but the ones left out will be self-evident and no doubt found over time.

Once again we enhanced the way boarding works. Now the kennels are defined in Customer Preferences -> Kennel Count. By removing the count from the services, it allows multiple boarding types to be associated with a single sized kennel. It also allows for better control over reporting.

We also added a few more preferences:

1. Disable Boarding Emails – Disables the automatic sending of boarding emails when scheduling a boarding.
2. Use Credit Card Reader – When checked, the checkout and modify screens are changed to allow scanning with an IntelliSwipe CC (Formatted) Credit Card Reader. This is the only card reader currently supported, but we are looking into others in the future. Contact Paula at paula@petexec.net if you are interested in ordering one.
3. Automatically Fill Amount Applied Field in checkout - When checked, the Amount Applied field in checkout will be auto-filled with the amount they owe.
4. Added a "Minimal Dashboard" preference which when checked, will build out the Dashboard with minimal information to save bandwidth. This will significantly enhance the loading of the Dashboard, especially during high-traffic periods like holidays.

Some of the other changes include:

Allow boarding dogs to be signed into and out of daycare without being signed out of the system. If a dog is in boarding and you want to sign them into daycare, search for and sign them in just like any other pet. Boarding pets are not checked out, but signed back into boarding and are highlighted in the daycare section.

Rocky Frankenbery Scottish Terrier (black) Full Day Daycare	<u>Cindy Frankenbery</u>	09/15/2009 08:16 AM								Checkout
Storm Jones Mixed Half Day Care (check out before 1:00)	<u>John Jones</u>	09/16/2009 04:56 AM								Sign Back into Boarding

If there is a valid daycare package, daycares can be applied or unapplied at checkout.

Transaction Type	Price	Qty	Subtotal
Half Day Care (check out before 1:00) Colonel <input type="checkbox"/> Apply to Daycare package #56	0.00	1	\$0.00
09/16/2009 04:18 AM - 09/16/2009 05:01 AM			

Implemented a credit card reader into checkout process (enabled in preferences). Along with enabling the preference to automatically enter the Amount Applied field, this makes for a very fast checkout procedure. As mentioned previously, we currently only support one type of card reader and if used, it must be the last thing done (the amount applied field must be populated.)

Added an "Add a Product" capability to modCart.php (when clicked on the cart on dashboard).

Added an order by field to products and services, mainly used when building the dropdowns for certain sections. For example, make a specific daycare appear on the top, first selected item.