

PetExec 2.0 Changes

August 2009



Greetings! It has been a busy time around PetExec headquarters as we prepared to roll out a major version update of PetExec. This update totally revamps the way boarding is handled and requires some action on your part in order to make things work correctly. Before diving into the changes throughout the system, upon login customers **MUST**:



1. Go to "Company Preferences" -> "Application Preferences" and check new preferences. Regardless if changes were needed, **PRESS THE BUTTON AT THE BOTTOM OF THE PAGE TO UPDATE THE SYSTEM!**
2. Go to "Products & Services" -> "Maintain Products or Services". Search for "boarding". For each of the boarding types, add the number of appropriate kennels. Save your changes.

This document is meant as a quick overview of most of the changes that went into this update. We are sure there are more than this document will cover, but the ones left out will be self-evident and no doubt found over time.

As previously mentioned, this update concentrated on boarding and the changes are pervasive through out the PetExec system. If you followed the steps above and looked in the Products and Services section for the boarding services, you notice that when the "Boarding" service type is selected, there is a new field to specify the number of kennels. It is imperative that this correctly reflects the number of the selected type. Not only will the universe come screeching to a halt, your over-boarding errors will climb really high as the default is set to 1!

Product / Service	Luxury Suites
Service Type	Boarding
Price	50
Quantity	1
Number of Kennels	10
Taxable?	<input type="checkbox"/>

Figure 1 - Products & Services Changes

- Daycare & Boarding
- Daycare Sign-In
- Schedule Daycare
- Daycare Schedule Report
-
- Sign-in Boarding
- Schedule Boarding
- Modify Boarding
- Boarding Daily To-Do
- Boarding Coming and Going
- Boarding History
- Move Daycare to Boarding

As you can see in the enclosed picture, there are a couple of changes to the menu system. As before, the “Sign-in Boarding” link is pretty self-explanatory, but once you get there, you will notice many differences.

When signing in a pet, there is additional information displayed and also the ability to assign a pet to a specific kennel. As before, clicking on the owner’s name will allow modification of the boarding details.

Search Results

Owner Name	Boarding Type	Sign-In	Delete
<p>Jesse Berman</p> <p>Assigned Pets: Max, Thor Date Range: 08/18/2009 - 08/20/2009 Estimated sign-in time: 09:00 AM</p>	<div style="margin-bottom: 5px;"> <input type="text" value="Select a kennel for Max"/> (Max) </div> <div style="margin-bottom: 5px;"> <input type="text" value="Select a kennel for Thor"/> (Thor) </div> <p>Emergency Contact: Joe Bob Emergency Number: 317-885-8611 Notes:</p>	Sign-In	Delete
<p>Chelsea Alva</p> <p>Assigned Pets: Max Date Range: 08/18/2009 - 08/29/2009 Estimated sign-in time: 08:00 PM</p>	<div style="margin-bottom: 5px;"> <input type="text" value="Select a kennel for Max"/> (Max) </div> <div style="border: 1px solid gray; padding: 5px; margin-bottom: 5px;"> Select a kennel for Max small kennel # 1 small kennel # 2 small kennel # 3 small kennel # 4 small kennel # 5 small kennel # 6 small kennel # 7 small kennel # 8 small kennel # 9 small kennel # 10 </div> <p style="margin-left: 20px;">-576-9870</p>	Sign-In	Delete

Figure 2 - Boarding Sign-In

The Feeding and Medication forms have changed a bit, mainly to include some additional information and provide a more printable form. The sheet now includes which kennel the pet is in (if selected) and emergency contact information.

Feeding / Medication Information

[Max Berman](#) (Border Collie)
[Thor Berman](#) (Border Collie)

Figure 3 - Modify Boarding – Feeding / Medication Information

New additions can also be found throughout the “Modify Boarding Schedule” page. Besides emergency contact information being required, there is also a location dropdown powered via a new “Maintain Locations” option in Company Preferences and the ability to add a note to the boarding.

Boarding Information

Start Date	<input type="text" value="08/18/2009"/>		
End Date	<input type="text" value="08/20/2009"/>		
Estimated Sign-In Time	<input type="text" value="09:00 AM"/>	<input type="text" value="In-House"/>	
Drop-off Location			
Estimated Sign-Out Time	<input type="text" value="12:00 PM"/>	<input type="text" value="In-House"/>	
Pick-Up Location			
Logged in?	<input type="checkbox"/>		
Emergency Contact	<input type="text" value="Joe Bob"/>		
Emergency Number	<input type="text" value="317-885-8611"/>		
Notes	<input style="height: 20px;" type="text"/>		

Figure 4 - Modify Boarding - Boarding Information

The main change to the boarding comes when selecting the kennels and quantities associated with the boarding. Check the kennel types needed and the quantity required. The system will automatically show all the kennel types that are in the system along with the price.

Boarding Requirements

	Kennel Type	Price	Qty
<input checked="" type="checkbox"/>	Double King Suite	\$43.95	<input type="text" value="1"/>
<input type="checkbox"/>	Fat Camp - 3 wks	\$850.00	<input type="text" value="1"/>
<input type="checkbox"/>	King Brown Bag	\$26.95	<input type="text" value="1"/>
<input type="checkbox"/>	Luxury Suites	\$50.00	<input type="text" value="1"/>
<input type="checkbox"/>	Mike's Madhouse DOghouse	\$100.00	<input type="text" value="1"/>
<input type="checkbox"/>	PlayTime Pet Sitting Visit - 30 Minutes	\$17.00	<input type="text" value="1"/>
<input type="checkbox"/>	Queen Brown Bag	\$23.95	<input type="text" value="1"/>
<input type="checkbox"/>	small kennel	\$10.00	<input type="text" value="1"/>

Figure 5 - Modify Boarding - Boarding Requirements

In conjunction with the list of kennels and the count, at the bottom of the screen there is an estimate of the number of kennels of the selected type for the number of days of the given boarding.

Kennel Count Estimate (Per Day)				
Day	Date	Kennel Type	# Scheduled	# Available
Tuesday	08/18/2009	Double King Suite	1	19
Wednesday	08/19/2009	Double King Suite	1	19
Thursday	08/20/2009	Double King Suite	1	19

Figure 6 - Modify Boarding - Kennel Count

Adding a new boarding operates the same way. Search for the boarding, select the pets and fill out the form.

In case you missed it, there is a Boarding Daily To-Do, which is used to give a day-by-day synopsis of boarding medication and feedings. At the bottom of the screen there are two links to print PDF versions of the report. You can also specify the range for morning, lunchtime, evening or all day.

Boarding Daily To-Do

Directions: Select the date and press the "Search" button to pull the medical / food instructions for pets that are scheduled the selected day.

Boarding Date	08/20/2009	
Range	All Day	▼

Medication To-Dos as of 08/20/2009 04:14:51 AM

Timeframe	Pet Name	Boarding Type	Service	Notes
There were no medications required for 8/20/2009 in the Morning.				
Lunchtime	Fifi Mama	Boarding - 1 Dog	Meds	Puppy Penicillin
Lunchtime	Cutie Smith	Boarding - 1 Dog	Meds	
Lunchtime	Booger Strutton	Signed Out - Order ID 544	Meds	insulin
Evening	Sax Von Wolf Koepe	Signed Out - Order ID 718	Meds	puppy aspirin

Feeding To-Do as of 08/20/2009 04:14:51 AM

Timeframe	Pet Name	Boarding Type	Service	Notes
Morning	Kacy Gibbons	Boarding - 1 Dog	Food	Eat brought food
Morning	Cutie Smith	Boarding - 1 Dog	Food	Eat brought food Sprinkle cheese on food
Morning	Sax Von Wolf Koepe	Signed Out - Order ID 718	Food	Eat brought food 2 cups plain kibble, 2x daily

Figure 7 - Boarding Daily To-Do

Another feature is the ability to see what pets are coming and going over any specific date range. Select the “Boarding Coming and Going” link to see the detail. Selecting the Boarding Id will bring up that boarding detail; the owner name will modify the owner information and clicking on the pet name will modify the pet information.

Boarding - Who's Coming and Going

Directions: Select the date range and press the "Search" button to pull who is coming or going through the given date range. Note: This report assumes that boarding dates, number of kennels and other information are correct in the system.

Note: Boardings can contain one or more pets!

The time column show the appropriate arrival or departure time associated with the given boarding. Departure times are not ordered since they are not a required field when scheduling a boarding.

Start Date	<input type="text" value="08/20/2009"/>	
End Date	<input type="text" value="08/21/2009"/>	

Thursday, August 20, 2009

There are no arrivals for Thursday, August 20, 2009.

12:00 PM	Departure	<u>325</u>	<u>Jenny Gibbons</u>	<u>Kacy - Labrador Retriever</u>
12:00 PM	Departure	<u>354</u>	<u>Jesse Berman</u>	<u>Thor - Border Collie</u> <u>Max - Border Collie</u>

Friday, August 21, 2009

There are no arrivals for Friday, August 21, 2009.

02:30 PM	Departure	<u>351</u>	<u>Mary Koepe</u>	<u>Nicoli - Great Pyrenees</u> <u>Sax Von Wolf - German Shepherd Dog</u>
08:00 PM	Departure	<u>353</u>	<u>John Smith</u>	<u>Bree - Border Collie</u>

Figure 8 - Boarding - Who's Coming and Going

We also changed the way the “Move Daycare to Boarding” function works, adding the capability to select the boarding type for each pet. Note that each pet is handled separately, even if they are from the same family.

Directions: Select from the list of pets that are currently in daycare and press the "Move Selected Daycare Pets to Boarding" button to move the selected pets to a boarding status. By default, the minimum priced boarding is selected. Upon completion, you will be redirected back to the Dashboard.

Move Daycare to Boarding

Pet Name	Owner	Sign-In Time	Boarding Type	Move
Gunnar Maxwell	Amber Maxwell	08/18/2009 10:47:39 AM	Double King Suite	<input type="checkbox"/>
Taz Taryle	Brandon Taryle	08/18/2009 02:28:18 PM	Double King Suite	<input type="checkbox"/>
Toby Cox	Allen Cox	08/18/2009 08:12:46 AM	Double King Suite	<input type="checkbox"/>
taco Montgomery	Sabrina Montgomery	08/18/2009 08:38:03 AM	Double King Suite	<input type="checkbox"/>

Figure 9 - Boarding - Move Daycare to Boarding

Last but not least, there are changes to the Dashboard, offering much more information relating to the boarding. If there is a note associated with the boarding, it is displayed along with kennel information (if known), and play areas (if defined).

Paul Naro	08/20/2009 04:26:33 AM	08/30/2009 12:30 PM	Double King Suite Luxury Suites	Checkout					
Boarding Note: Princess needs to stay by herself. She is recovering from a recent surgery.									
Colonel Ibizan Hound (Stocky German Shepherd)									Kennel: Double King Suite # 1
Lucy Labrador Retriever (Lab / Shepherd mix)									Kennel: Double King Suite # 1
Princess German Shepherd Dog (Black and tan. Perpetual smile!)									Kennel: Luxury Suites # 1
Play Areas: Max's Den, Senior Center									

Figure 10 - Dashboard Boarding

Additional Changes - There are a number of other features we rolled into this update including:

- Modified products and services to allow daycare packages to be assigned specific number of days; boarding types to allow the number of kennels in-house.
- Added a delete link for deleting a pet picture from the database and disk.
- Add option to use 30 minute or 5 minute intervals in daycare and boarding scheduling. This is handled in "Company Preferences" -> "Application Preferences". Simply check or

uncheck the appropriate checkbox to enable / disable the function. By default, 30-minute time intervals are used.

- Fixed the receipt PDF to break pages better when there are a large number of items that spans multiple pages.
- Changed checkout and mod order procedures to show tip fields after the fact even if they were initially processed as zero. The receipt will only show it if the amount is not zero.
- Added a “Maintain Locations” section to Company Preferences. This is used to populate drop-off and pick-up drop-downs in daycare scheduling, boarding scheduling. We also added pick-up and drop-off locations for grooming, daycare scheduling and boarding areas to use this function.
- Add Product List and Product List Spreadsheet To Products and Services section. This will give you a complete list of products and services including a spreadsheet download of the same information.
- When adding a new pet, selecting the pet type and leaving the field will update the vaccination list to the selected type. This goes in conjunction with a change to the way vaccinations are defined where we now associate vaccinations to pet types. This allows specific vaccinations to be tied to a specific pet type.

There are many more tweaks that we have implemented throughout the system, so don't be surprised when you run into something new! We hope you enjoy this update to PetExec!