

# PetExec 2.4

It just keeps getting better!

## Recent Updates:

Added email address to billing report spreadsheet

Updated boarding schedule to automatically change the end date to the start date + 1 whenever the start date is changed to a date greater than or equal to the current end date.

Added start and end times to Maintain Customer Info. These times are used to populate the boarding sign-in and sign-out drop downs. The default is 6:00 AM - 6:00 PM, so customers will have to change it to their times.

Updated Pet Notes to include note types for Daycare, Boarding, Grooming and Behavioral. Associated notes will be displayed at boarding sign-in, score cards, daycare scheduling / sign-in and grooming. Behavioral notes are shown in



addition to the specific notes. A preference was added to show notes on Dashboard for daycare and boarding. Note that we will only be showing the last 5 most recent notes. Added color-coded notes.

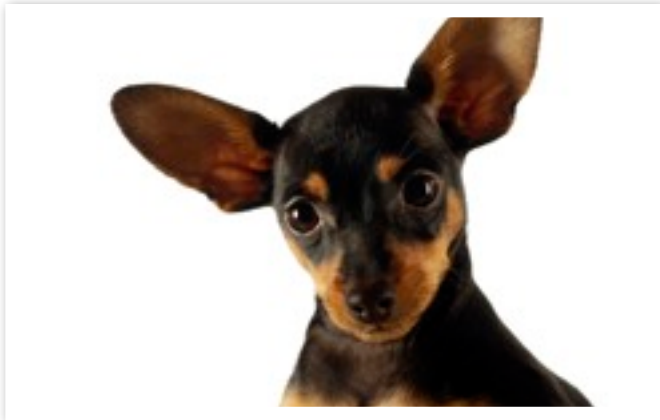
Changed receipt and receipt PDF for owner prepayments to add amount applied as amount of purchase.

Fixed a bug in checking / unchecking daycare package dogs where the system could erroneously show the checkbox unchecked when it should be checked (pricing stays correct depending on status)

Moved pet Behavioral Advisories to their own section and added not house trained, excessive barker, excessive marker, excessive mounting, separation anxiety, digger, toy possessive and people possessive to the list of advisories.

Rebuilt menu system so employee types can be modified to the individual URL (functional) level

Modified Dashboard to make Daily Notes an available Dashboard Item. This means it can be removed or displayed and the location can be modified via Company Preferences -> Maintain Dashboard. Also added checks for section to show up. For example, if the customer allows grooming in the Dashboard, if the user doesn't have access to that via employee type maintenance, it doesn't show up on the Dashboard. Also added Status Icon Legend as a Dashboard item which can be moved or removed as needed.



Updated Modify Order Detail page to change the way discounts are displayed and processed. Now shows calculated discount and when a discount is made, enters a line item in the history. Deleting an order history item with a discount will take that discount off the applied discounts to date.

Fixed a display bug in the cart for items with a unit price over \$1000.00.

Added "Not Processed" type in Statistic Reports. These transactions are orders that were checked out, but not completely processed with a specific type. This happens when the administrator goes to the confirmation screen and then goes somewhere else before completing the transaction.

Updated chat system to version 1.3

Added a calendar system for monthly, weekly (default) and daily views for the following calendars:

- Boarding
- Scheduled Daycare
- Grooming
- Temperament Testing

Allow changing of owner usernames.

Added "reactivation" of pets from modify owner's pet list; Added status to modify pet so administrators can change status from modify pet screen.

Added preference to NOT show used kennels over a date period.

Changed modify cart (cart icon from Dashboard) to show boarding items with an associated boarding id. This will help when people add a boarding service and there is NO boarding.

Added a link to the bottom of adding a pet to return to the owner.

Added simple change calculator and percent discount calculator to checkout page.

Remove unnecessary items from the boarding Score Card. Added Associated Products and Services section where it will list the items in the cart that aren't Boarding or Daycare items.

Added pet list to purchase statistics reports; Added links to owners and pets in web view of report.

Added a preference to check for credit card expiration during daycare and boarding sign-in.

Added ability to sign in scheduled daycare and boarding to the Dashboard. Check out the Maintain Dashboard area.

Added capability to add/modify/delete a daycare note tied to the owner from the Dashboard. These are only good for the signed in pet duration; they are not permanent pet notes. The note will show up for ALL pets belonging to the owner, the same as the notes that can be added upon sign-in.

Added address2, additional owner, pets and status to Purchase Statistic Reports Excel and tab-delimited outputs.

Added boarding packages.

Added Pet Play Areas as a new Dashboard Item. For each play area, it will list all the boarding and daycare pets that are associated with the area. Pets that belong to more than one will show up in each one.

Modified the boarding reminder to allow the reminder to be send X number of days instead of the day before.

Modified the grooming reminder email to allow the reminder to be send X number of days instead of the day before.

Added PDF Grooming Schedule.

Added a date range to Owner Boarding History to show all owners who had a boarding within the specified date range.

Modified Pet Vaccinations to add a Boarding Pets Only checkbox to limit the results to pets that have a boarding start date or end date that fall between the selected date period.

Added PDF generated Training Class Roster.

Added Enable Daycare Package Toggle at Checkout to enable / disable daycare package use at checkout. If disabled, requires manually updating the package.

Added active daycare package details to daycare sign-in

Added any debit and owner may already owe to Owner Payment/Refund

Modified Grooming Report to add subtotal to bottom of web report. Added Excel spreadsheet download

Added Service Type History report which will give a history of a given service type over a given date range of owner who received an item of that service type and how many times they ordered it during that period.

Added associated owner and pet notes to Owner & Pets report

Added daycare package name and number left to Dashboard when pets are using a package.

Added ability to change a grooming charge by modifying the grooming schedule (assuming they are logged in). Deleting the grooming schedule record will also delete the cart item if it exists.

Added a preference to show pet vaccinations on grooming schedule.